

3RD



**AUTOMATION  
INNOVATION  
CONFERENCE**

Global Conference On Automation

[www.irpaa.com/events](http://www.irpaa.com/events)

**ST. PAULS 200 ALDERSGATE, LONDON, EC1A 4HD**

EXPLOITING THE SECOND AUTOMATION WAVE



BROUGHT TO YOU BY:



INSTITUTE FOR ROBOTIC  
PROCESS AUTOMATION  
& ARTIFICIAL INTELLIGENCE

# Get To Know Us



For 4 years, we've been providing, content, tools and connections for the buyers, sellers, influencers and analysts of RPA, cognitive computing and AI. Our global network and advisory services offer leading-edge market intelligence, industry research, sourcing assistance and opportunities to learn and network with stakeholders across service industry functions.



**35%**  
BUYERS

**35%**  
PROVIDERS

**30%**  
INFLUENCERS

**22%**  
VPs /  
Directors

**24%**  
Managers

**31%**  
Executives


**23%**  
Others

# Explore Our Ecosystem



INSTITUTE FOR ROBOTIC  
PROCESS AUTOMATION  
& ARTIFICIAL INTELLIGENCE

 10%  
Healthcare/Pharma

 22%  
Services  
(Tech/Data/Telco)

 10%  
Manufacturing

 23%  
Banking, Financial  
Services, Insurance

## Our Members Include:



# About The Event

This event, crafted by your industry peers, will bring together our ecosystem to build a foundation of knowledge, and get first-hand insight from case studies, industry successes and lessons learned through thought-provoking discussion, interactive panels, hours of valuable content and networking.



# Why We're Different



INSTITUTE FOR ROBOTIC  
PROCESS AUTOMATION  
& ARTIFICIAL INTELLIGENCE

We're **NOT** just another events company, putting together an event on the latest 'hot topic.'

We're a leading industry association, providing knowledge and insight to your peers.



**GET READY. THE CHANGE IS NOW**

Drive informed, strategic decision making with the latest market insight from the IRPA Knowledge Forum.

# Why Attend?



## INTERACTIVE CASE STUDIES, SESSIONS & PANELS

We don't like death by  
PowerPoint - do you?

That's why we strive to make  
our content interactive, so you  
can get your questions  
answered, share your  
experience and learn from  
your peers.



## PERSONALIZED 1-ON-1 MEETINGS

If you have questions  
regarding RPA, intelligent  
automation and/or AI including  
assistance with where to start,  
which technology to consider,  
cost save estimation, etc., you  
can schedule a 20-minute 1-on-  
1 meeting onsite with a  
member of our team.



## BACKED BY IRPA

With 30+ years in the  
outsourcing/automation  
industry, we're dedicated to  
providing you with the best  
possible platform to learn,  
connect and nurture & form  
relationships. We are your  
trusted resource for your  
automation journey.



Groups of 2

**10% Off  
Standard  
Rates**

Groups of 3

**15% Off  
Standard  
Rates**

Groups of 4

**20% Off  
Standard  
Rates**

# Team Discounts

Why sign up as a team?

- **MORE NETWORKING** - Split up during our networking breaks and meet more people
- **MORE CONTENT** - Attend different track sessions or workshops to maximize your learning
- **MORE LEARNING** - Take advantage of our founder 1-on-1 briefings, without missing out on a session or networking time
- **THE UNSTOPPABLE TEAM** - This is a team effort. Get your whole team involved, prepared and ready for the digital workforce

# Advisory Board Members



Michael Engel  
Intelligent Process  
Automation COE Leader  
**PwC**



Karen Inbar, Solution  
Marketing Manager  
**NICE**



Gary Andreassen  
Sales Executive  
**Arago GmbH**



Ed Susman  
Managing Partner  
**Ed Susman Consulting**



Larry Bissinger  
Director of Marketing &  
Communications  
**Conduent**



Gunilla A Sundstrom  
Global Head Divisional  
Risk & Control  
**Deutsche Bank Securities**



Joseph Mohacsi  
Solutions Architect  
**IRPA Network, Automation  
Accelerator**



Frank Seiferth  
Senior Director  
**IRPA Network, Automation  
Accelerator**



# Expert Speaker Line-Up



Matz Lukmani  
Attribution Product Lead  
**Google**



Sebastian Zeiss  
VP Automation &  
Department Development  
**Deutsche Telekom  
Technical Services**



Einar Michaelsen  
Process Analyst  
& RPA Specialist Projects  
& Support - OPS  
**Santander Consumer Bank**



Julen Mohanty  
Vice President  
**J.P. Morgan Chase**



Barry Matthews  
Head of UK,  
Ireland and Netherlands  
**ISG**



Frank Casale  
Founder  
**Institute for Robotic  
Process Automation &  
Artificial Intelligence  
(IRPA)**



Tomasz Mituta  
**Former and Designer of  
RPA for Shared Service  
Centers**



Sam Gross  
Former CTO  
**CompuCom, Unisys  
and CSC**



Weston Jones  
Global Robotics and  
Cognitive Automation  
Leader  
**Ernest & Young**



David Poole  
Co-founder and CEO  
**Symphony**

# Next Gen Sales & Marketing Strategy Day

Tuesday, December 12, 2017



Only Available For First 50 Providers + Influencers

Service providers and influencers are faced with the digital revolution, which is changing the way they will sell and market products. In lieu of this, we are excited to announce our Next Gen Sales Strategy Day that will equip your team with the knowledge base required to sell the new digital services. Additionally, we will provide you with a 10-page white paper that explores industry insights and keys to success, as well as invite only monthly briefings. **This is only available for the first 50 providers and influencers who register** (Cost included in pass).

3:00PM - 4:00PM

Registration and Networking



4:00PM - 5:00PM

Panel Discussion

This panel will delve into topics, such as:

- New Business Model vs. Old Business Model; Dealing with The Canabalization Dilemma
- Pricing & Business Models: What's Working and What's Not
- What Outsourcing Service Providers Must Do by the Way of the New Sales Strategy
- Marketing and Messaging: What Changes and What Stays the Same
- The Need for a Digital Roadmap

5:00PM - 6:00PM

Cocktail Reception and Networking



David Poole  
Co-founder and CEO  
**Symphony**



Barry Matthews  
Head of UK, Ireland and Netherlands  
**ISG**



Sam Gross  
Former CTO  
**CompuCom, Unisys and CSC**

**BONUS**

Sign up and also get...

1

Beginning in August, we will host monthly webinar briefings, led by IRPA founder and other key industry experts. Topics include: How to sell (sales, strategy & tactics), what are buyers looking for in the new digital landscape, how to get the attention of buyers and understand what they're looking for and more. A full itinerary will be provided upon registration.

2

Once you register, you will receive a 10-page white paper that explores industry insights, advice from the experts and the keys to success.

# Main Conference

Wednesday,  
December 13, 2017

8:00AM - 8:45AM

Registration and Breakfast



8:45AM - 9:00AM

Welcome & Opening Remarks



Frank Casale,  
founder and CEO,  
**The Institute for Robotic Process Automation and AI**

9:00AM - 9:30AM

**KEYNOTE: The Second Wave of Automation Innovation: Surf, Swim, or Sink**

Automation is no longer on the bleeding edge. Organizations that aren't up to date with RPA already will find themselves falling behind even further as the second wave of automation, cognitive, and artificial intelligence washes over them. In the second wave, organizations and businesses will surf on top of the wave, swim along with it, or sink and drown. This keynote session will explore:

- What's in the second wave?
- Accelerating change
- 2020 Vision



Matz Lukmani  
Attribution Product Lead  
**Google**

9:30AM - 10:00AM

**KEYNOTE: Next Generation Automation - What to Expect from the Vendor Community**

In this keynote, you'll hear from a top visionary and industry leader in automation. The automation industry is innovating and introducing new uses for automation and AI every day. The vendor landscape is rapidly evolving as new players start up, young players get new funding, and old players learn new tricks....

What can we expect from the automation and AI vendor community in the next year? The next three years? Learn about:

- The vendor landscape of 2017
- Summary of the analysts' opinions
- What we can expect in the future



Speaker TBD  
**Edgeverve**

10:00AM - 10:20AM

Networking Coffee Break



10:20AM - 10:50AM

**CASE STUDY: How We Identified and Addressed Security Concerns**

One of the recurring themes in the trade press and among the analysts is the concern over security as we introduce more robots, more automation, and more AI into our business processes and throughout our organizations. In this case study, you'll hear how one company identified and addressed those concerns, the steps they took to ensure security, and their results.

10:50AM - 11:20AM

**CASE STUDY: Lessons Learned from Creating a CoE**

A critical step in deploying automation is the creation of a center of excellence, or CoE. Implementing RPA crosses organizations, requires multiple skillsets, and involves outside vendors, internal stakeholders, and transparency among decision makers. In this session, you'll hear how one company embarked on their automation journey, set strategy, organized effectively, and learned valuable lessons from the creation of their RPA CoE. Learn about:

- Organizing for success: Getting the right team members on board and creating a shared vision
- The importance of setting strategy and developing a roadmap for success
- Addressing governance: documentation, shared knowledge-base, organizational communications

# Main Conference (Cont.)

Wednesday,  
December 13, 2017

11:20AM - 12:20PM      CASE STUDY: Beyond Labor Cost Reduction  
- How One Company Drove Business  
Advantage

While cost savings are almost always at the top of anyone's list of reasons to implement RPA and AI, the justifications don't start and end there. It's obvious that ROI, IRR, and NPV of any proposed deployment are critical items to address and prove, but the benefits of automation and AI go well beyond the direct dollars and cents analysis. Hear how this organization identified value far beyond labor cost reduction and uses automation to drive top-level revenue and competitive advantage.

11:20AM - 12:20PM      CASE STUDY: Navigating Organizational  
Challenges - The Importance of Stakeholder  
Buy-In

Remember when IT drove all decision making and held all authority over the tech investments and implementations in companies? Whether they were called IT or MIS or data processing, the computer guys were the only organization making the technology decisions. Those days are gone, as cloud, IoT, RPA, AI, BPO, BYOD and XaaS have put technology to work across all parts of a business and technology choice in the hands of finance executives, marketing and sales, and operations. Deploying automation across the enterprise requires coordination, organizational transparency, and stakeholder buy-in. In this case study, you'll learn how one company embraced multi-organizational collaboration and built a culture of coordination that yields impressive business benefits through an enterprise-wide commitment to success in their implementation of automation.

12:20PM - 1:20PM      Networking Lunch



1:20PM - 2:00PM      Breakout Sessions One

## Track A

### What's next after RPA - Driving Business Transformation with AI, Robotics and Cognitive Computing

The panel takes on questions related to the business side of RPA and AI in this lively session focusing on AI's impacts on enterprise transformation. This track will delve into:

- What can we expect to see over the next few years as robotics, AI, and cognitive computing sweep over entire industries?
- The chicken-and-egg scenario: Who transforms first? The CIO or the entire organization?
- How will businesses account for the competitive positioning and advantages they derive from digital transformation? What are the assets? What are the liabilities?



Julen Mohanty  
Vice President  
**J.P. Morgan Chase**



Weston Jones  
Global Robotics and Cognitive Automation Leader  
**Ernest & Young**



# Main Conference (Cont.)

Wednesday  
December 13, 2017

## Track B Robots Took Our Jobs - Automation's Impact on the Workforce

In this panel discussion, the participants will discuss automation's impact on the workforce. Learn about:

- What does history teach us about job loss, job creation, and job evolution as technologies are introduced and productivity improves?
- What facts do we know today that help us to anticipate the future effects on the workforce?
- What don't we know? How can it hurt us? How can it help us? The panel participants look over the horizon



Sam Gross  
Former CTO  
**CompuCom, Unisys and CSC**

2:00PM - 2:10PM

Time to switch rooms!

2:10PM-2:50PM

Breakout Sessions Two

## Track A Point-Counterpoint Panel: Opinions on Bill Gates's Proposal For a Robot Tax

Whether the idea ever sees the light of day in any legislature or not, the concept and all of its potential ripple effects deserves debate. In this point-counterpoint panel, the participants will consider all angles on Bill Gates's assertion in a February 2017 interview that "Certainly there will be taxes that relate to automation. Right now, the human worker who does, say, \$50,000 worth of work in a factory, that income is taxed [...] If a robot comes in to do the same thing, you'd think that we'd tax the robot at a similar level." This track will explore:

- Point: This idea is lunacy.
- Counterpoint: This idea is at least the beginning of a good idea.
- Discussion: What makes sense and why? The effects of productivity improvements on GDP and tax revenues. How would taxation be a disincentive for more innovation? Why would the guy who first envisioned a computer on every desk advocate for slowing down automation? Is there a dark undercurrent of "New automation and AI companies hurt the value of my Microsoft stock so I'm going to throw a red herring into the mix"?



Einar Michaelsen  
Process Analyst & RPA Specialist Projects  
& Support - OPS  
**Santander Consumer Bank**

## Track B Building a Comprehensive Business Case for Automation and AI

In this session, the panelists will offer their own experiences and lessons on how to create a comprehensive business case for future automation, AI, and cognitive computing investments.

They'll identify where to look for both hard (e.g. labor cost reduction, productivity improvements) and soft (e.g. reputation, goodwill, related cost avoidance) returns and where to find hidden costs. Join this track to learn:

- Where are the hidden costs of automation investment?
- Where are all of the tangible and intangible benefits? What are the returns that often get overlooked?
- Presenting the justification and expected outcomes in a way that a board of directors understands



Tomasz Mituta  
Former and Designer of RPA for  
Shared Service Centers

# Main Conference (Cont.)

Wednesday,  
December 13, 2017

2:50PM-3:10PM

Networking Break



3:10PM - 4:40PM

2018 and Beyond: The Automation Visionaries' Panel

When we return for the 2018 Automation Innovation Conference, what can we expect to have learned since the 2017 AI Conference? What will we be discussing for the future beyond 2018? What does "automation" look like in 2025? Our visionaries assemble in this power panel to devote 90 minutes to their view "through the looking glass". Learn about:

- What types of entirely new businesses or business models do we envision
- What regulatory changes can we imagine? New laws? New taxes? Will governments seek to foster more innovation and automation or will they seek to protect workers?
- Is there a Moore's Law limit to future automation? What is the Metcalfe's Law impact?

4:40PM-5:10PM

KEYNOTE: Where Do We Go From Here? The Rapidly Evolving Tech Landscape

When one considers that we are spending two days talking about something that barely existed just a few years ago, and was literally inconceivable to Eckert and Mauchly as they built ENIAC 70 years ago, the idea that we can reliably predict the next few years of this revolution seems somewhat preposterous. But there are things we do know, and there trends and technological breakthroughs that we can see in their embryonic stages that can guide us in looking at where technology goes. In this keynote, you'll hear one expert's ideas on the near-term tech landscape and a roadmap to the next generation.

5:10PM - 5:50PM

KEYNOTE: Artificial Intelligence and Cognitive Computing: A Vision for the Future

Are AI and cognitive computing poised to make a major impact on businesses of all types? Consumers? Individuals? Our final keynote of the day presents thought-provoking ideas about the future of RPA, AI and cognitive, their expected impacts on corporations, citizens, laws, and the industry players who will be introducing revolutionary technologies.



Sebastian Zeiss

VP Automation & Department Development  
Deutsche Telekom Technical Services

5:50PM - 6:00PM

Closing Remarks

6:00pm - 7:30pm

Cocktail Reception



# Thank You to Our London Sponsors

## Gold Sponsor:



WorkFusion was born in 2010 of research at MIT's Computer Science and Artificial Intelligence Lab, which proved that crowd workers sourced from public online talent markets could be used to train machine learning to detect fraud in online financial transactions. Founders Max Yankelevich and Andrew Volkov realized that this same approach could be used to perform a wide variety of enterprise knowledge work. After two years of building and refining machine learning algorithms, WorkFusion released its first platform product in 2012. This release let users automate the sourcing, training, and quality control of online workers performing core enterprise knowledge processes, delivering quality output that rivaled the accuracy of captive workforce solutions at half the cost. The high volume of patterns generated by online workers on the platform laid the foundation for WorkFusion's next major release, which brought to life the "virtuous loop." By automatically engaging human workers to train and retrain algorithms, the virtuous loop solves the problem inherent in traditional automation that causes algorithms to fail when data sources or workflows change. WorkFusion uses this virtuous loop to deliver unbreakable automation that becomes more flexible and durable with time. WorkFusion is used by leading information providers, financial, eCommerce, and retail businesses and works closely with its customers to discover and build new tools to enhance the power of the platform. [www.workfusion.com](http://www.workfusion.com)



UiPath is a leading provider of Robotic Process Automation technology enabling global enterprises to design, deploy and manage a full-fledged robotic workforce that mimics employees in administering rules-based tasks and frees them from the daily routine of rote work. The UiPath RPA computing platform is dedicated to automate business processes. It provides process modelling, change management, deployment management, access control, remote execution and scheduling, execution monitoring, auditing and analytics in full compliance with enterprise security and governance best practices. For more information, please visit: <http://www.uipath.com>.



For sponsorship information, email [dgoodstein@outsourcing.com](mailto:dgoodstein@outsourcing.com)

# Thank You to Our London Sponsors

## Platinum Sponsor:



EdgeVerve Systems, a wholly owned subsidiary of Infosys, develops innovative software products and offers them on-premise or as cloud-hosted business platforms. Our products help businesses develop deeper connections with stakeholders, power continuous innovation and accelerate growth in the digital world. Today EdgeVerve products and platforms are used by global corporations across industries such as financial services, insurance, retail and CPG, life sciences, manufacturing, and telecom. The solutions focus on realizing business outcomes for clients by driving revenue growth, cost effectiveness and profitability.

AssistEdge, our flagship offering in the automation space, is an award winning, proven and scalable platform that helps enterprises in end-to-end service modernization through automation thus reducing operational costs by 20%. For details, please visit: [www.edgeverve.com/assistedge](http://www.edgeverve.com/assistedge).

## Bronze Sponsor:



Softomotive offers sharp business solutions, premium support and professional services that organisations need to get the most out of their enterprise automation. Trusted by more than 6,000 companies worldwide, Softomotive is one of the leading Robotic Process Automation providers. The company has been operating for more than 10 years in the software automation market, and offers the most reliable and scalable automation solutions, bridging the gap between best-of-breed technology and continuous innovation to deliver true business transformation. [www.softomotive.com](http://www.softomotive.com)



For sponsorship information, email [dgoodstein@outsourcing.com](mailto:dgoodstein@outsourcing.com)



# Pricing & Registration

## BUYERS

No Cost!

- Full Access to Event
- Access to Mobile App
- Speaker Presentations
- Networking Breaks
- Breakfast & Lunch
- Cocktail Reception

REGISTER NOW

## PROVIDERS\*

880 GBP

- Full Access to Event
- Next Gen Sales Strategy Day, 10-Page White paper & monthly Briefings (Providers & Influencers Only)
- Access to Mobile App
- Speaker Presentations
- Networking Breaks
- Breakfast & Lunch
- Cocktail Reception

REGISTER NOW

## INFLUENCERS\*

880 GBP

- Full Access to Event
- Next Gen Sales Strategy Day, 10-Page White paper & monthly Briefings (Providers & Influencers Only)
- Access to Mobile App
- Speaker Presentations
- Networking Breaks
- Breakfast & Lunch
- Cocktail Reception

REGISTER NOW

\*We classify provider/influencers as a company that sells ITO/BPO, software, professional services & tech products.